

SEYFARTH SHAW LLP

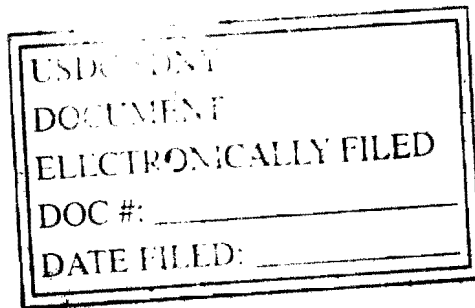
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February 29, 2012

3/2/12 conference adjourned to:
4/23/12 @ 3:30 pm
No further adjournments.
So Ordered.

Cathy Seibel
Cathy Seibel, U.S.D.J.

Dated: 3/1/12

VIA FACSIMILE

(914) 390-4278

The Honorable Cathy Seibel
United States District Court Judge
United States District Court
for the Southern District of New York
300 Quarropas Street, Courtroom 218
White Plains, New York 10601-4150

Re: O'Neal et al. v. Frem Group, L.P. et. al., No. 11 CV 2633 (CS)(PED)

Dear Judge Seibel:

This firm is counsel to Defendants with respect to the above-referenced matter. We write with respect to the conference currently scheduled for March 2, 2012 at 10:30 a.m. The parties have held two mediation sessions and are continuing to work with the mediators to resolve this matter. In accordance with the discussions I had with Your Honor's Chambers this morning, I have conferred with Mr. Gonnelli and the parties do not believe that the March 2, 2012 conference with the Court is necessary. We respectfully request that such a conference be adjourned until late April in order to permit the mediation process to conclude.

Respectfully submitted,

SEYFARTH SHAW LLP

Lori M. Meyers
Lori M. Meyers

cc: Adam Gonnelli
Peter A. Walker





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Facsimile Transmission

Date: February 29, 2012

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Adam Gonnelli	Faruqi & Faruqi	212-983-9330	212-983-9331

FROM: Lori M. Meyers

PHONE: (212) 218-5583

RE: *O'Neal, et al. v. Frem Group, L.P., et al* REPLY FAX NO.: (917) 344-1221
No. 11 CV 2633 (CS)(PED)

File No:	74506-02	Number of Pages, Including Cover:	2
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MESSAGE:

Please see attached letter

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